

Financial Advisor

If You're an Experienced Investment Advisor Searching for a new Broker-Dealer and/or Registered Investment Advisor because:

- Your current firm is "captive" with a focus on proprietary solutions
- Your current firm is revenue/product centered rather than client focused
- You lack supportive technology & training in industry-best practices/business development
- You have limited resources for non-product based planning
- You want to create business equity and an exit strategy...

...then Cascade Financial Management, Inc. is right for you!

Cascade offers two unique models: 1) Employee-based model that offers the financial rewards and flexibility of independence, coupled with total business support and infrastructure that provides it all, from peer support to a high-tech office, generous benefits plan, equity ownership, coaching and all tools you need to succeed! 2) Independent-based model that affords a true partnership to help the entrepreneurial advisor run and grow their business, with a strong focus on practice management and business development. No headaches, must opportunity!

Founded in 1994, Cascade is a dynamic, fast-growing company that thinks outside the box of the industry's "herd" mentality, allowing us to provide results that are hard to achieve in the brokerage houses, banks and investment firms now indistinguishable from one another. Cascade's consultative approach and open architecture business model allows advisors to truly deliver highly- customized wealth management solutions.

Our professionals come from diverse backgrounds, and bring proven expertise and leadership skills from some of the country's largest and best-known financial institutions.

Regardless of your geographic location, if you are an investment advisor who is entrepreneurial in spirit, client centered in your approach, eager to grow your business & looking to partner with experts in strategic alliance development with other wealth management professionals... grow and cultivate your practice at Cascade.

Contact us today and tell us why you'd be a valuable addition to our firm:

John Van Sant
President
Cascade Financial Management, Inc.
1512 Larimer Street, Suite 250
Denver, CO 80202
303-292-1121 - Phone
303-292-2942 - Fax
jvansant@cascade-inc.com